



Estate Planning For Community Bank CEOs

October 9-10, 2008; Kansas City, MO



A seasoned and respected planner strips the complexity from the Estate Tax rules. By focusing on a user-friendly, three-pronged approach, attendees will be able to create an environment of simplicity for estate planning decisions. Whether starting fresh or updating an existing plan, huge tax savings are at stake. This up-to-date program can help you protect what you've spent a lifetime building.

Instructor:

Tom Lynch is currently Managing Partner of ECI/Bank Benefits in the Minnesota office. ECI/Bank Benefits is an affiliate of M Financial Group. Within both the planned giving community and the banking community, Tom is considered among the nation's foremost planners. He is a Chartered Life Underwriter and has received his Chartered Financial Consultant designation. Tom speaks to industry and professional groups nationally on creative strategies for, and solutions to, tax and estate planning issues.

Who should attend:

Presidents, owners and directors

Schedule:

Day One 8:30 am to 4:30 pm

Day Two 8:00 am to Noon

All materials will be provided and lunch will be included on Day One. (Private consultations available to all attendees after 4:30 pm on Day One and after Noon on Day Two).

Registration Information:

Applicant's Name (Mr. Mrs. Ms.)		Badge Name
Current Title at Bank		
Sponsoring Bank (or Bank Client)		
Mailing Address		
City	State	Zip
Telephone (Area Code and Number)		Fax Number
E-mail		

Send or Fax Registration To:
 ICBA, P.O. Box 267, Sauk Centre, MN 56378
 Fax: (320) 352-5366
 Phone: (800) 422-7285, ext. 7334
 E-mail: Education@icba.org

Learn about:

- Strategies that are unique to community bankers
- How to obtain IRS-sanctioned discounts on taxable values
- Intrafamily and charitable transfers
- Why the estate tax is an optional, voluntary tax
- How the "I leave it all to you" will generate the largest tax

Hotel Information:

- To make your hotel reservation, contact the **Embassy Suites KCI (MO)** at (816) 891-7788. To secure the negotiated rate of **\$132** for this program, you must make your hotel reservation by **9-18-08**
- For special assistance needs, please call the hotel directly or contact the ICBA Education Department at (800) 422-7285.



Independent Community Bankers of America (ICBA) is registered with the National Association of State Boards of Accountancy (NASBA) as a sponsor of continuing professional education on the National Registry of CPE sponsors. State boards of accountancy have final authority on the acceptance of individual courses for CPE credit. Complaints regarding registered sponsors may be addressed to NASBA, 150 Fourth Avenue North, Nashville, TN 37219-2417. Web site: www.nasba.org.

Prerequisites - No previous experience and training is necessary.
12 CPE Credits Program Level: Intermediate Delivery Method: Group-Live

Fees : ICBA Member— (prior to Sept 9)—\$495
(after Sept 9)—\$595

Nonmember—\$695*
***BDP Participants—\$395**



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*Nonmembers may apply \$150 of the registration fee to an annual membership in ICBA

- A check payable to ICBA is enclosed
- Charge to my VISA MasterCard

Credit Card Account No. Expiration Date

Signature

Refund Policy: If registration is canceled more than 30 days prior to the seminar, you will receive a full refund. If cancellation is within 30 days of the seminar, 20 percent of the fee will be deducted for costs. No refund for registrations canceled after beginning of seminar.